

## 10.8 Transfer of records to school

### Policy statement

Bolney Under Fives recognise that children sometimes move to another early years setting before they go on to school, although many will leave our setting to enter a nursery or reception class.

Bolney Under Fives prepare children for these transitions and involve parents and the receiving setting or school in this process. Bolney Under Fives prepare records about a child's development and learning in the Early Years Foundation Stage in our setting; in order to enable smooth transitions, Bolney Under Fives share appropriate information with the receiving setting or school at transfer.

Confidential records are shared where there have been child protection concerns according to the process required by our Local Safeguarding Children Board.

The procedure guides this process and determines what information Bolney Under Fives can and cannot share with a receiving school or setting.

### Procedures

#### *Transfer of development records for a child moving to another early years setting or school*

- Using the *Early Outcomes* (DfE 2013) guidance and our assessment of children's development and learning, the key person will prepare a summary of achievements in the seven areas of learning and development.
- The record refers to:
  - any additional language spoken by the child and his or her progress in both languages;
  - any additional needs that have been identified or addressed by our setting;
  - any special needs or disability, whether a CAF was raised in respect of special needs or disability, whether there is a Statement of Special Educational Needs, and the name of the lead professional.
- The record contains a summary by the key person and a summary of the parent's view of the child.
- The document may be accompanied by other evidence, such as photos or drawings that the child has made.
- When a child transfers to a school, most local authorities provide an assessment summary format or a transition record, which Bolney Under Fives will follow as applicable.
- If there have been any welfare or protection concerns, Bolney Under Fives place a star on the front of the assessment record.

#### *Transfer of confidential information*

- The receiving school or setting will need to have a record of any safeguarding or child protection concerns that were raised in our setting and what was done about them.
- Bolney Under Fives will make a summary of the concerns to send to the receiving setting or school, along with the date of the last professional meeting or case conference. Some Local Safeguarding Children Boards will stipulate the forms to be used and provide these for us to use.
- Where a CAF has been raised in respect of any welfare concerns, Bolney Under Fives will pass the name and contact details of the lead professional on to the receiving setting or school.
- Where there has been a s47 investigation regarding a child protection concern, Bolney Under Fives will pass the name and contact details of the child's social worker on to the receiving setting or school - regardless of the outcome of the investigation.
- Bolney Under Fives post or take the information to the school or setting, ensuring it is addressed to the setting or school's designated person for child protection and marked as 'confidential'.
- Bolney Under Fives do not pass any other documentation from the child's personal file to the receiving setting or school.

### Legal framework

- Data Protection Act (1998)
- Freedom of Information Act (2000)
- Human Rights Act (1998)
- Children Act (1989)

### Further guidance

- What to do if You're Worried a Child is Being Abused (HMG 2006)
- Information Sharing: Guidance for Practitioners and Managers (DCSF 2008)

This policy was amended and adopted at a meeting  
of Bolney Under Fives

Held on

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24/03/2014

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Date to be reviewed

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24/03/2016

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Signed on behalf of the management committee

Name of signatory

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Mrs Sarah Josling

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Role of signatory (e.g. chair, director or owner)

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Chair

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